



Mortgage Loan

Suggested Document Checklist

1. Computer generated year to date paystubs to cover the most recent 30 day pay period
2. Awards letter for Social Security Benefits or VA Compensation
3. Most recent two years W-2's and 1099's if applicable
4. If self-employed, past two years complete federal tax returns with all attachments
5. If self-employed, Last year's Profit and Loss Statement and Year to Date Profit and Loss Statement
6. Most recent two months bank statements
7. Two forms of identification
8. Copy of home owner's insurance if a refinance
9. Additional documentation you may feel is important to the loan approval decision